Brickwork Release Notes

New Brickwork Release – September 26, 2017

Brickwork release 5

New Features

- Batch creation and process - the ability to batch charge single transactions, batch schedule new recurring donors, and batch update recurring schedules.
- Various Bug Fixes and Improvements.
- New Recurring Donation Extension to accommodate for new batch features.

Action Items (Important)

- As an existing client who has been automatically updated to version 5, you'll need to make a few easy configuration changes to use the new batch features. **Please follow the instructions in this Upgrade document.**
- Manually update the Recurring Donation and/or Payments Extension if using the NPSP. Links can be found on the iATS Website here.
- Please review our all new Brickwork User Guide for details on how to use our new batch features.

Push Update Installation Information

- **Version 5 has been automatically pushed to all existing users.**
- To confirm if you are now using the most up to date version, please visit the Salesforce **Setup** menu and locate the **Installed Packages** link. You will be able to see the version number beside iATS Payments.
- • If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to the latest version by clicking "Get it Now".

Brickwork Release Notes

New Brickwork Release – August 8, 2017

Brickwork release 4.5028

New Features

- Lightning Compatibility
- New "Getting Started" support page for Lightning users
- Custom Label support for French translations
- Aura Mapping for new Items 7-15, Label 1-15, Title, Company Name
- 'Bank Withdrawal' label changed to 'ACH/Direct Debit' in iATS Button
- iATS Transaction 'Amount ($)' field label replaced with 'Amount'
- New Recurring Donation and Payment Extensions for Lighting
- Various Bug Fixes and Improvements

Action Items (If Required)

- Add new iATS Items 7 – 15 and iATS Label 7 – 15, iATS Title, and Company Name fields to the Recurring Donation and Opportunity Page Layouts.
- If using Lighting, you'll need to add the iATS Lighting Action to the Contact, Opportunity, Account, and Recurring Donation page layouts.
- If using Lighting and not already enabled, you'll need to enable and deploy "My Domain" in order to use the new Lighting Actions.
- **Manually update the Recurring Donation and Payment Extensions if using the NPSP. Links can be found on the [iATS Website here](#).**

Push Update Installation Information

- **Version 4.5028 has been automatically pushed to all 4.5022 users.**
- To confirm if you are now using the most up to date version, please visit the Salesforce **Setup** menu and locate the **App Setup** sub-menu, and click on the **Installed Packages** link. You will be able to see the version number beside iATS Payments.

- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5028 by clicking "Get it Now".

New Brickwork Extension Release – July 5, 2017

NPSP Payments Extension v.1.1 and NPSP Recurring Donation Extension v.1.7

New Features

- Addition of Items 7 – 15
- Addition of Items 1 – 15 Labels
- Addition of new fields Company Name and Title
- Various label updates from IATS to iATS
- Update to prevent the "Invalid Decimal" error message during Nightly Download Journal.

Action Items

- If you have integrated Brickwork with the NPSP Recurring Donation or the Payment objects, you will need to manually update the extensions that were downloaded when your organization setup Brickwork with the NPSP. This is a very easy process and can be updated by clicking here, and following the Salesforce Update Wizard.

Require assistance?

If you have any questions about your Brickwork setup or upgrading these extensions, simply contact our Customer Care team via email at iatscs@iatspayments.com or by phone at 1.888.955.5455 (North America), 0808.234.0466 (UK).

You can also visit our Brickwork page to find the latest updates and resources available to you.

Brickwork Release – November 23, 2016

Brickwork release 4.5019

New Features

- Added optional 'iATS Settings' to allow user to specify 'pending' opportunity stage for ACH transactions
- Added import batch size option to the iATS Download Journal to less than 200 at a time.
- Various Bug Fixes

Action Items (Optional)

- By default, ACH Single Transactions are posted to Salesforce immediately with a transaction status of OK:55555 and a related Opportunity Stage of your "closed won" option determined in iATS Settings.
  By enabling the new options for "Stage if iATS Transaction is Pending", Brickwork will mark the related Opportunity Stage to an "open" value of your choice. Once the iATS Transaction Status field is updated to reflect the proper Approval or Rejection Status, the Opportunity Stage will be automatically updated to the "closed won" stage.

- If you wish to reduce the batch size of your iATS Download Journal import (manual or scheduled), this is done is Custom Settings (Path to adjust field: Setup > Develop > Custom Settings > IATS Brickwork Settings > Manage > Edit > Journal Download Batch Size field).
  Please note that the maximum size is 200 and minimum is 1. Any values over or under will be discarded and the default 200 batch size will be set. **This update is not recommended unless you are receiving NPSP errors related to batch sizes.**

Push Update Installation Information

- **Version 4.5019 has been automatically pushed to all 4.5017 users.**
- To confirm if you are now using the most up to date version, please visit the Salesforce **Setup** menu and locate the **App Setup** sub-menu, and click on the **Installed Packages** link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5019 by clicking "Get it Now".

Brickwork Release Notes

Brickwork Release – August 26, 2016

Brickwork release 4.5016

New functionality

- Updated 'advanced' duplicate logic to compensate for large databases that have 800,000+ contact records
- Update Aura mapping and Download Journal Import tool to allow '.business' and '.COMMUNITY' email extensions
- Various Bug Fixes including improved functionality for Universal Postback

Action Items

- There are NO action items required.

Push Update Installation Information

- Version 4.5016 has been automatically pushed to all 4.5013 users.
- To confirm that you are now using the most up to date version, please visit the Salesforce Setup menu and locate the App Setup sub-menu, and click on the Installed Packages link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5016 by clicking "Get it Now".

Brickwork Release – June 20, 2016

Brickwork release 4.5013

New functionality

- Record Type Integration now available for NPSP Recurring Donation's using value "rertid". Download an updated copy of the [Brickwork User Guide](#), page 36 for more details
- Ability to edit the Expiry Date field separately from the Credit Card number now available for the Recurring Donations iATS button virtual terminal
- iATS button virtual terminals now prevent double-clicking
- "iATS Account" tab has been renamed as "iATS Merchant Account"
- Various other updates and bug fixes

Action Items

- If you have integrated Brickwork with the Nonprofit Starter Pack's Recurring Donation object, a new version (1.6) of our Extension has been released.
- This needs to be manually updated by [clicking here](#), and following the Salesforce Update Wizard

Push Update Installation Information

- Version 4.5013 has been automatically pushed to all 4.5011 users.
- To confirm that you are now using the most up to date version, please visit the Salesforce Setup menu and locate the App Setup sub-menu, and click on the Installed Packages link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the [Salesforce AppExchange](#) and update to Brickwork Version 4.5013 by clicking "Get it Now".

Brickwork Release – April 5, 2016

Brickwork release 4.5011

New functionality

- Single iATS Transactions will now automatically relate to the corresponding Payment record when using Brickwork with the NPSP Payments model.
- New ability to edit the Expiry Date separately from the credit card number when using the iATS Virtual Terminal.
- Various bug fixes and improvements.

Action Items

- No action items are required.

Push Update Installation Information

- Version 4.5011 has been automatically pushed to all 4.5009 users.
- To confirm that you are now using the most up to date version, please visit the Salesforce Setup menu and locate the App Setup sub-menu, and click on the Installed Packages link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5011 by clicking "Get it Now".

Brickwork Release – February 10, 2016

Brickwork release 4.5009

New functionality

- Bug fix which prevented custom Aura Mapping from functioning in some cases.

Action Items

- If you are using Brickwork with the NPSP Recurring Donation records, please click here to update our Brickwork NPSP Extension to Version 1.5.

Push Update Installation Information

- Version 4.5009 has been automatically pushed to all 4.5008 users.
- To confirm that you are now using the most up to date version, please visit the Salesforce Setup menu and locate the App Setup sub-menu, and click on the Installed Packages link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5011 by clicking "Get it Now".

Brickwork Release – January 25, 2016
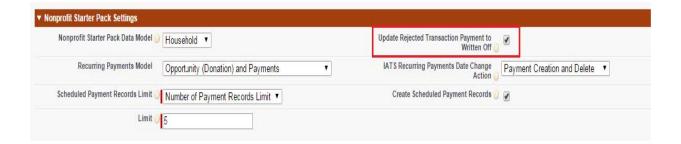
Brickwork release 4.5008

New functionality

- Automatic iATS Customer Code and Contact relating - When you use the Brickwork VT to create a new recurring token, you no longer need to relate the Customer Code and Contact records together manually. Brickwork will automatically relate the Customer Code to the "Primary" contact role on the Opty.
- Rejected recurring Payment records marked as Written Off – There is a new option to have rejected iATS Transactions update the NPSP 'written off' checkbox when using our NPSP Payments integration. Optionally enabled via iATS Settings.
- Manual re-post option within Aura Post Error Emails – Should you receive an Aura post error message indicating the Aura donation information wasn't posted to Salesforce properly, once the issue has been addressed you can now force the "post" to Brickwork to happen again by clicking the URL at the bottom of the error message.
- Various bug fixes and improvements.

Action Items

- If you are using Brickwork with the NPSP Payment records, you can optionally enable the new "Update Rejected Transaction Payment to Written Off" feature within the iATS Settings Tab.

Push Update Installation Information

- Version 4.5008 has been automatically pushed to all 4.5006 users.
- To confirm that you are now using the most up to date version, please visit the Salesforce Setup menu and locate the App Setup sub-menu, and click on the Installed Packages link. You will be able to see the version number beside iATS Payments.
- If you are using an older version and wish to take advantage of our new features and improvements, please visit the Salesforce AppExchange and update to Brickwork Version 4.5011 by clicking "Get it Now".